MicroBuild Fund Structure (as of Launch)

Credit

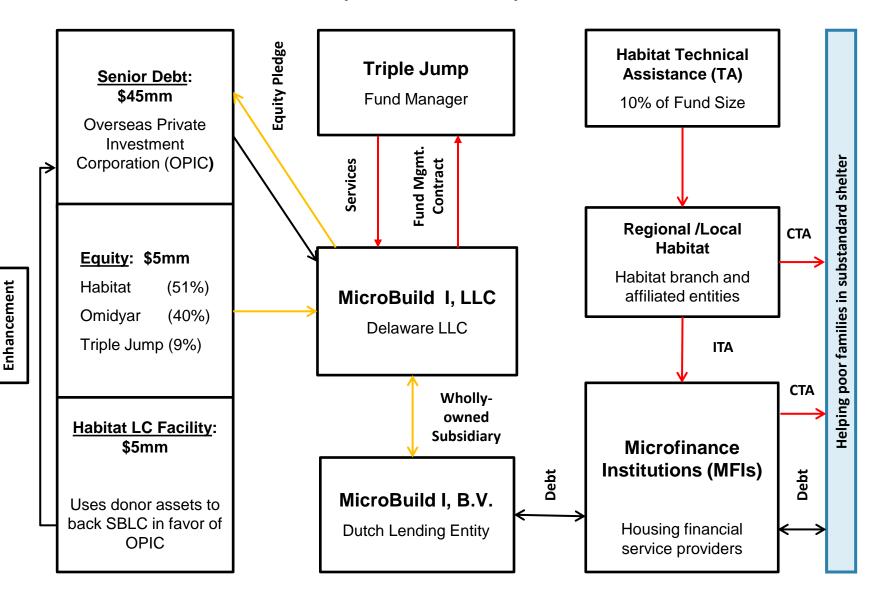


Exhibit C